



Mortgage Investment Fund

Holmdel Corporate Plaza 4187 State Highway 21
Holmdel, NJ 07733
United States of America
(733) 195-0045

Collateral report

as of 09/23/05

Loan #	Principal amount	Location	Property type	LTV	Current Int. rate, %
DB343301	195,283.95	Topeka, KY 23212	Raw land	0.98	15.000
EM343420	723,984.52	West palm st. 45 Tampa, FL 54123	Commercial	0.90	12.450
KA233	240,000.00	abc abc, AL 2332	Commercial	1.03	10.000
NEW12987	8,000.00			2.50	14.000
W13623	10,046.90	ere rdrf, AB	Commercial	0.02	12.000
Totals	1,582,323.00			1.09	12.690